Suzion Energy Ltd. One Earth, Hadapsar, Pune - 411 028, India



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25th April 2017.

National Stock Exchange of India Limited, "Exchange Plaza", Bandra-Kurla Complex, Bandra (East), <u>Mumbai-400051.</u> BSE Limited, P.J. Towers, Dalal Street, Mumbai-400001.

Dear Sirs,

Sub.: Allotment of 1,67,50,807 equity shares to FCCB holders.

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, at its meeting held on 25th April 2017, approved allotment of **1,67,50,807** (One Crore Sixty Seven Lacs Fifty Thousand Eight Hundred Seven) equity shares of Rs.2/- (Rupees Two Only) each bearing distinctive numbers from 5324398951 to 5341149757 on conversion of 4,300 (Four Thousand Three Hundred) USD 546,916,000 Step-up Convertible Bonds due July 2019 of USD 1,000 each at a conversion price of Rs.15.46 (Rupees Fifteen and Paise Forty Six Only) per equity share with a fixed rate of exchange on conversion of Rs.60.225 to USD 1.00 in terms of the Information Memorandum dated 17th June 2014, pursuant to the conversion notice received from bondholders of the USD 546,916,000 Step-up Convertible Bonds due July 2019.

Post aforesaid allotment, the paid-up capital of the Company is Rs.1008,22,99,514/- (Rupees One Thousand Eight Crores Twenty Two Lacs Ninety Nine Thousand Five Hundred Fourteen Only) divided into 504,11,49,757 (Five Hundred Four Crores Eleven Lacs Forty Nine Thousand Seven Hundred Fifty Seven) equity shares of Rs.2/- (Rupees Two Only) each.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully, For Suzlon Energy Limited

H-A-KAnuga, Hemal A.Kanuga, Company Secretary. M. No. F4126.



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Corporate Identity Number: 140100GJ1995PLC025447

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