Suzlon Energy Ltd.

Regd. Office:
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23rd August 2016.

National Stock Exchange of India Limited, "Exchange Plaza", Bandra-Kurla Complex, Bandra (East), Mumbai-400051.

BSE Limited, P.J. Towers, Dalal Street, Mumbai-400001.

Dear Sirs,

Sub.: Allotment of 38,95,536 equity shares to FCCB holders.

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, at its meeting held on 23rd August 2016, approved allotment of **38,95,536** (Thirty Eight Lacs Ninety Five Thousand Five Hundred Thirty Six) equity shares of Rs.2/- (Rupees Two Only) each bearing distinctive numbers from 5320503415 to 5324398950 on conversion of **1,000** (One Thousand) USD 546,916,000 Step-up Convertible Bonds due July 2019 of USD 1,000 each at a conversion price of Rs.15.46 (Rupees Fifteen and Paise Forty Six Only) per equity share with a fixed rate of exchange on conversion of Rs.60.225 to USD 1.00 in terms of the Information Memorandum dated 17th June 2014, pursuant to the conversion notice received from a bondholder of the USD 546,916,000 Step-up Convertible Bonds due July 2019.

Post aforesaid allotment, the paid-up capital of the Company is Rs.1004,87,97,900/- (Rupees One Thousand Four Crores Eighty Seven Lacs Ninety Seven Thousand Nine Hundred Only) divided into 502,43,98,950 (Five Hundred Two Crores Forty Three Lacs Ninety Eight Thousand Nine Hundred Fifty) equity shares of Rs.2/- (Rupees Two Only) each.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully, For Suzlon Energy Limited

H-AKANUGA, Hemal A.Kanuga, Company Secretary. M. No. F4126.

