Suzion Energy Ltd.

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12th May 2017.

National Stock Exchange of India Limited, "Exchange Plaza", Bandra-Kurla Complex, Bandra (East), <u>Mumbai-400051.</u> **BSE Limited,** P.J. Towers, Dalal Street, Mumbai-400001.

Dear Sirs,

Sub.: Allotment of 7,31,58,180 equity shares to FCCB holders.

This is to inform that the Securities Issue Committee of the Board of Directors of the Company has, at its meeting held on 12th May 2017, approved allotment of **7,31,58,180 (Seven Crores Thirty One Lacs Fifty Eight Thousand One Hundred Eighty)** equity shares of Rs.2/- (Rupees Two Only) each bearing distinctive numbers from 5354784135 to 5427942314 on conversion of 18,780 (Eighteen Thousand Seven Hundred Eighty) USD 546,916,000 Step-up Convertible Bonds due July 2019 of USD 1,000 each at a conversion price of Rs.15.46 (Rupees Fifteen and Paise Forty Six Only) per equity share with a fixed rate of exchange on conversion of Rs.60.225 to USD 1.00 in terms of the Information Memorandum dated 17th June 2014, pursuant to the conversion notice received from bondholders of the USD 546,916,000 Step-up Convertible Bonds due July 2019.

Post aforesaid allotment, the paid-up capital of the Company is Rs.1025,58,84,628/- (Rupees One Thousand Twenty Five Crores Fifty Eight Lacs Eighty Four Thousand Six Hundred Twenty Eight Only) divided into 512,79,42,314 (Five Hundred Twelve Crores Seventy Nine Lacs Forty Two Thousand Three Hundred Fourteen) equity shares of Rs.2/- (Rupees Two Only) each.

This is for your information as also for the information of your members and the public at large.

Thanking you,

Yours faithfully, For Suzlon Energy Limited

H-A Kanuga, Hemal A.Kanuga, Company Secretary. M. No. F4126.

